

# Investment Change Form

Plan:	
Name:	SS#:

I am familiar with the investment goals and characteristics of the various funds available.

- |           |           |
|-----------|-----------|
| OPTION 1: | OPTION 5: |
| OPTION 2: | OPTION 6: |
| OPTION 3: |           |
| OPTION 4: |           |

I would like to **change** the investment elections currently in force and therefore am now making the following new elections:

### New Contributions

All future 401(k) and employer matching contributions are to be invested as follows:

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6
%	%	%	%	%	%

### Existing Accounts

**No Change.** Leave monies in existing accounts intact.  
**Liquidate** the monies shown below from my existing accounts:

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6
%	%	%	%	%	%

**Invest** the liquidated amounts as follows:

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6	TOTAL
%	%	%	%	%	%	100 %

The investment election shall remain in force until changed. *I understand that I have the right to change the percentages indicated quarterly, (January 1, April 1, July 1, and October 1).* Such change must be filed with the company within 5 business days after receiving a quarter-end statement ("cut-off date"). Changes will be effected on the payroll period immediately following cut-off date.

Employee Signature \_\_\_\_\_

Date \_\_\_\_\_

Witness \_\_\_\_\_

Date \_\_\_\_\_